

Macarthur Diamonds Limited

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Tel: (604) 628-5002 Fax: (604) 688-3452

By SEDAR

October 28, 2005

BC Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sir or Madam:

Re: Macarthur Diamonds Limited – Request to Disregard SEDAR Project # 00845482

We regret to inform that the “Technical Report” filing made under **Sedar Project # 00845482** on October 27, 2005 was submitted in error by the Company’s Sedar filing agent representative.

We confirm that the “Technical Report” document does not constitute any kind of material change in the Company and should not be considered a Technical Report Filing for regulatory purposes. Please disregard this unintentional filing.

We apologize for any inconvenience this has caused.

Please contact the undersigned if you have any questions concerning this matter.

Yours truly,

MACARTHUR DIAMONDS LIMITED

“Gia-Van Tran”

Gia-Van Tran
Sedar Filing Agent